

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
W.R. GRACE & CO., <u>et al.</u> ,	)	Case No. 01-1139 (JKF)
	)	
Debtors.	)	Jointly Administered
	)	
	)	<b>Re: Dkt. Nos. 26154, 26155, 26257 and</b>
	)	<b>26289</b>

---

**GARLOCK SEALING TECHNOLOGIES LLC'S  
AMENDED AND SUPPLEMENTAL NOTICE OF APPEAL AND OBJECTIONS**

PLEASE TAKE NOTICE that on February 14, 2011, Garlock Sealing Technologies LLC ("Garlock") filed its Notice of Appeal and Objections [Dkt. No. 26257] ("Original Appeal and Objections") from the judgments, orders, or decrees titled *Memorandum Opinion Regarding Objections to Confirmation of First Amended Joint Plan of Reorganization and Recommended Supplemental Findings of Fact and Conclusions of Law* [Dkt. No. 26154] ("Memorandum Opinion") and the *Recommended Findings of Fact, Conclusions of Law and Order Regarding Confirmation of First Amended Joint Plan of Reorganization as Modified Through December 23, 2010* [Dkt. No. 26155] ("Recommended Findings and Conclusions") of the bankruptcy judge, The Honorable Judith K. Fitzgerald ("Judge Fitzgerald"), in these jointly administered chapter 11 cases.

On February 15, 2011, the Memorandum Opinion and the Recommended Findings and Conclusions were amended by the *Order Clarifying Memorandum Opinion and Order Confirming Joint Plan as Amended Through December 23, 2010* [Dkt. No. 26289] (the "Clarification and Confirmation Order"). Subsequently, on March 10, 2011, The Honorable Ronald L. Buckwalter of the United States District Court for the District of Delaware entered the

*Order Regarding Appeals of Confirmation Order* [Dkt. No. 3 in Case No. 1:11-cv-00199-RLB]  
 (“Confirmation Appeals Order”).

Accordingly, to the extent necessary, Garlock hereby incorporates by reference as if set forth fully herein the Original Appeal and Objections [Dkt. No. 26257] and hereby appeals the Clarification and Confirmation Order, and, to the extent specific objection or a request for de novo review to the Clarification and Confirmation Order [Dkt. No. 26289] is required pursuant to 28 U.S.C. § 157(c)(1), 11 U.S.C. § 524(g), Rule 9033 of the Federal Rules of Bankruptcy Procedure, or otherwise, Garlock objects to the Clarification and Confirmation Order and requests de novo review of the same. Garlock will also file this notice on the District Court docket at Civil Action No. 11-199.

The names of all parties to the judgment, order, or decree appealed from and the names, addresses, and telephone numbers of their respective attorneys are as follows:

**Party**

**Appellant**

Garlock Sealing Technologies LLC

**Counsel**

Brett D. Fallon  
 MORRIS JAMES LLP  
 500 Delaware Avenue, Suite 1500  
 P.O. Box 2306  
 Wilmington, DE 19801  
 (302) 888-6888

Garland Cassada  
 Richard C. Worf  
 ROBINSON, BRADSHAW & HINSON  
 101 North Tryon Street, Suite 1900  
 Charlotte, NC 28246  
 (704) 377-8135

**Appellees**

W.R. Grace & Co., et al., Debtors and  
 Debtors-in-Possession

Laura Davis Jones  
 James E. O'Neill  
 Kathleen P. Makowski  
 Timothy P. Cairns  
 PACHULSKI, STANG, ZIEHL & JONES LLP

919 North Market Street, 17th Floor  
P.O. Box 8705  
Wilmington, DE 19899-8705  
(302) 652-4100

John Donley  
Adam Paul  
KIRKLAND & ELLIS LLP  
300 North LaSalle  
Chicago, IL 60654  
(312) 862-2000

Deanna D. Boll  
KIRKLAND & ELLIS LLP  
601 Lexington Avenue  
New York, NY 10022  
(212) 446-4800

Janet S. Baer, P.C.  
Roger J. Higgins  
BAER HIGGINS FRUCHTMAN LLC  
11 East Wacker Drive  
Suite 2800  
Chicago, IL 60601  
(312) 836-4047

**Official Committee of Unsecured  
Creditors**

William S. Katchen  
DUANE MORRIS LLP  
One Riverfront Plaza  
Newark, NJ 07102  
(973) 424-2000

Lewis Kruger  
Kenneth Pasquale  
STROOCK & STROOCK & LAVAN LLP  
180 Maiden Lane  
New York, NY 10038  
(212) 806-5400

Michael R. Lastowski  
Richard W. Riley  
DUANE MORRIS LLP  
222 Delaware Avenue, Suite 1600  
Wilmington, DE 19801  
(302) 657-4900

**Official Committee of Equity Security  
Holders**

Teresa K.D. Currier  
SAUL EWING LLP

222 Delaware Avenue, Suite 1200  
P.O. Box 1266  
Wilmington, DE 19899  
(302) 421-6800

Philip Bentley  
David E. Blabey, Jr.  
KRAMER LEVIN NAFTALIS & FRANKEL LLP  
1177 Avenue of the Americas  
New York, NY 10036  
(212) 715-9100

**Official Committee of Asbestos Personal  
Injury Claimants**

Marla R. Eskin  
Mark T. Hurford  
CAMPBELL & LEVIN, LLC  
800 N. King Street, Suite 300  
Wilmington, DE 19801  
(302) 426-1900  
Elihu Inselbuch  
CAPLIN & DRYSDALE, CHARTERED  
375 Park Avenue, 35th Floor  
New York, NY 10152-3500  
(212) 319-7125

Peter Van N. Lockwood  
Nathan D. Finch  
Jeffrey A. Liesemer  
Kevin Maclay  
CAPLIN & DRYSDALE, CHARTERED  
One Thomas Circle, N.W., 12<sup>th</sup> Floor  
Washington, DC 20005  
(202) 862-5000

**Official Committee of Asbestos Property  
Damage Claimants**

Michael B. Joseph  
Theodore J. Taconelli  
Lisa L. Coggins  
FERRY, JOSEPH & PEARCE, P.A.  
824 Market Street, Suite 1000  
P.O. Box 351  
Wilmington, DE 19899  
(302) 575-1555

Scott L. Baena  
Jay M. Sakalo  
BILZIN SUMBERG BAENA PRICE & AXELROD LLP  
1450 Brickell Avenue, Suite 2300  
Miami, FL 33131  
(305) 374-7580

**David T. Austern, Asbestos PI Future  
Claimants' Representative**

John C. Phillips, Jr.  
PHILLIPS, GOLDMAN & SPENCE, P.A.  
1200 North Broom Street  
Wilmington, DE 19806  
(302) 655-4200

Roger Frankel  
Richard H. Wyron  
Debra L. Felder  
ORRICK, HERRINGTON & SUTCLIFFE LLP  
1152 15th Street, NW  
Washington, DC 20005  
(202) 339-8400

**Post-Petition DIP Lenders**

Neil B. Glassman  
BAYARD, P.A.  
222 Delaware Avenue, Suite 900  
P.O. Box 25130  
Wilmington, DE 19899-5130  
(302) 429-4224

J. Douglas Bacon  
LATHAM & WATKINS LLP  
233 South Wacker Drive, Suite 5800  
Chicago, IL 60606  
(312) 876-7638

**Property Damage Future Claims'  
Representative**

Alan B. Rich  
LAW OFFICE OF ALAN B. RICH  
1201 Elm Street, Suite 4244  
Dallas, TX 75270  
(214) 744-5100

**United States Trustee**

David M. Klauder  
J. Caleb Boggs Federal Building  
844 N. King Street, Suite 2207  
Lockbox #35  
Wilmington, DE 19801  
(302) 573-6491

**AXA Belgium, as successor to  
Royale Belge SA**

Michael A. Shiner  
TUCKER ARENSBERG, P.C.  
1500 One PPG Place  
Pittsburgh, PA 15222-5401  
(412) 594-5586

Eileen T. McCabe  
MENDES & MOUNT, LLP  
750 Seventh Avenue

New York, NY 10019  
(212) 261-8254

**Continental Casualty Company and  
Continental Insurance Company**

Elizabeth DeCristofaro  
FORD MARRIN ESPOSITO WITMEYER & GLESER,  
L.L.P.  
Wall Street Plaza, 23rd Floor  
New York, NY 10005-1875  
(212) 269-4900

Edward B. Rosenthal  
ROSENTHAL, MONHAIT & GODDESS, P.A.  
919 Market Street, Suite 1401  
P.O. Box 1070  
Wilmington, DE 19899  
(302) 656-4433

Jonathan W. Young  
Jeff Chang  
WILDMAN, HARROLD, ALLEN & DIXON LLP  
225 West Wacker Drive  
Chicago, IL 60606-1229  
(312) 201-2662

Daniel M. Glosband  
Brian H. Mukherjee  
GOODWIN PROCTER LLP  
Exchange Place  
53 State Street  
Boston, MA 02109  
(617) 570-1000

Michael S. Giannotto  
Frederick C. Schafrick  
GOODWIN PROCTER LLP  
901 New York Avenue, N.W.  
Washington, DC 20001  
(202) 346-4000

**Federal Insurance Company**

Barry M. Klayman  
COZEN O'CONNOR  
1201 N. Market Street  
Suite 1400  
Wilmington, DE 19801  
(302) 295-2035

William P. Shelley  
Jacob C. Cohn  
Ilan Rosenberg

COZEN O'CONNOR  
1900 Market Street  
Philadelphia, PA19103  
(215) 665-2000

**Fireman's Fund Insurance Company**

John D. Demmy  
STEVENS & LEE, P.C.  
1105 North Market Street, 7th Floor  
Wilmington, DE 19801  
(302) 425-3308

Mark D. Plevin  
Leslie A. Davis  
Tacie H. Yoon  
CROWELL & MORING LLP  
1001 Pennsylvania Avenue, N.W.  
Washington, DC 20004  
(202) 624-2500

Leonard P. Goldberger  
Marnie E. Simon  
STEVENS & LEE, P.C.  
1818 Market Street, 29th Floor  
Philadelphia, PA 19103-1702  
(215) 751-2864/2885

**Hartford Accident and Indemnity  
Company**

Michael W. Yurkewicz  
KLEHR HARRISON HARVEY & BRANZBURG LLP  
919 Market Street, Suite 1000  
Wilmington, DE 19801  
(302) 552-5519

Craig Goldblatt  
Nancy L. Manzer  
WILMER PICKERING HALE AND DORR LLP  
1875 Pennsylvania Avenue, N.W.  
Washington, DC 20006  
(202) 663-6000

William J. Bowman  
James P. Ruggeri  
Edward B. Parks, II  
HOGAN & HARTSON, L.L.P.  
555 Thirteenth Street, N.W.  
Washington, DC 20004  
(202) 637-5600  
Michael W. Yurkewicz  
KLEHR HARRISON HARVEY & BRANZBURG LLP  
919 Market Street, Suite 1000

**First State Insurance Company**

Wilmington, DE 19801  
(302) 552-5519

Craig Goldblatt  
Nancy L. Manzer  
WILMER CUTLER PICKERING HALE AND DORR LLP  
1875 Pennsylvania Avenue, N.W.  
Washington, DC 20006  
(202) 663-6000

William J. Bowman  
James P. Ruggeri  
Edward B. Parks, II  
HOGAN & HARTSON, L.L.P.  
555 Thirteenth Street, N.W.  
Washington, DC 20004  
(202) 637-5600

**Twin City Fire Insurance Company**

Michael W. Yurkewicz  
KLEHR HARRISON HARVEY & BRANZBURG LLP  
919 Market Street, Suite 1000  
Wilmington, DE 19801  
(302) 552-5519

Craig Goldblatt  
Nancy L. Manzer  
WILMER CUTLER PICKERING HALE AND DORR LLP  
1875 Pennsylvania Avenue, N.W.  
Washington, DC 20006  
(202) 663-6000

William J. Bowman  
James P. Ruggeri  
Edward B. Parks, II  
HOGAN & HARTSON, L.L.P.  
555 Thirteenth Street, N.W.  
Washington, DC 20004  
(202) 637-5600

**New England Reinsurance Corporation**

Michael W. Yurkewicz  
KLEHR HARRISON HARVEY & BRANZBURG LLP  
919 Market Street, Suite 1000  
Wilmington, DE 19801  
(302) 552-5519

Craig Goldblatt  
Nancy L. Manzer  
WILMER CUTLER PICKERING HALE AND DORR LLP  
1875 Pennsylvania Avenue, N.W.

Washington, DC 20006  
(202) 663-6000  
William J. Bowman  
James P. Ruggeri  
Edward B. Parks, II  
HOGAN & HARTSON, L.L.P.  
555 Thirteenth Street, N.W.  
Washington, DC 20004  
(202) 637-5600

**Government Employees Insurance  
Company**

Warren T. Pratt  
David P. Primack  
DRINKER BIDDLE & REATH LLP  
1100 N. Market Street  
Wilmington, DE 19801-1254  
(302) 467-4200

Michael F. Brown  
Jeffrey M. Boerger  
DRINKER BIDDLE & REATH LLP  
One Logan Square, Suite 2000  
18th & Cherry Streets  
Philadelphia, PA 19103-6996  
(215) 988-2700

**Republic Insurance Company, n/k/a  
Star Indemnity & Liability Company**

Warren T. Pratt  
David P. Primack  
DRINKER BIDDLE & REATH LLP  
1100 N. Market Street  
Wilmington, DE 19801-1254  
(302) 467-4200

Michael F. Brown  
Jeffrey M. Boerger  
DRINKER BIDDLE & REATH LLP  
One Logan Square, Suite 2000  
18th & Cherry Streets  
Philadelphia, PA 19103-6996  
(215) 988-2700

**Maryland Casualty Company**

Jeffrey C. Wisler  
Marc J. Phillips  
CONNOLLY BOVE LODGE & HUTZ LLP  
The Nemours Building  
1007 N. Orange Street  
P.O. Box 2207  
Wilmington, DE 19899  
(302) 658-9141

Edward J. Longosz, II  
ECKERT SEAMANS CHERIN & MELLOTT, LLC  
1717 Pennsylvania Avenue, N.W.  
Suite 1200  
Washington, DC 20006  
(202) 659-6600

Richard A. Ifft  
Karalee C. Morell  
WILEY REIN LLP  
1776 K Street, N.W.  
Washington, DC 20006  
(202) 719-7170

**National Union Fire Insurance Co. of  
Pittsburgh, Pa.**

Ricardo Palacio  
ASHBY & GEDDES, P.A.  
500 Delaware Avenue  
P.O. Box 1150  
Wilmington, DE 19899  
(302) 654-1888

Michael S. Davis  
ZEICHNER ELLMAN & KRAUSE LLP  
575 Lexington Avenue  
New York, NY 10022  
(212) 233-0400

**OneBeacon America Insurance  
Company**

Warren T. Pratt  
David P. Primack  
DRINKER BIDDLE & REATH LLP  
1100 N. Market Street  
Wilmington, DE 19801-1254  
(302) 467-4200

Michael F. Brown  
Jeffrey M. Boerger  
DRINKER BIDDLE & REATH LLP  
One Logan Square, Suite 2000  
18th & Cherry Streets  
Philadelphia, PA 19103-6996  
(215) 988-2700

**Seaton Insurance Company**

Warren T. Pratt  
David P. Primack  
DRINKER BIDDLE & REATH LLP  
1100 N. Market Street  
Wilmington, DE 19801-1254  
(302) 467-4200  
Michael F. Brown

Jeffrey M. Boerger  
DRINKER BIDDLE & REATH LLP  
One Logan Square, Suite 2000  
18th & Cherry Streets  
Philadelphia, PA 19103-6996  
(215) 988-2700

**TIG Insurance Company**

Garvan F. McDaniel  
BIFFERATO GENTILOTTI LLC  
800 N. King Street, Plaza Level  
Wilmington, DE 19801  
(302) 429-8600

George R. Calhoun, V  
STEPTOE & JOHNSON, LLP  
1330 Connecticut Avenue, N.W.  
Washington, DC 20036  
(202) 261-0610

**United States Fire Insurance Company**

Garvan F. McDaniel  
BIFFERATO GENTILOTTI LLC  
800 N. King Street, Plaza Level  
Wilmington, DE 19801  
(302) 429-8600

George R. Calhoun, V  
STEPTOE & JOHNSON, LLP  
1330 Connecticut Avenue, N.W.  
Washington, DC 20036  
(202) 261-0610

**Travelers Casualty and Surety Company**

Robert J. Dehney  
Ann C. Cordo  
MORRIS, NICHOLS, ARSHT & TUNNELL LLP  
1201 N. Market Street  
Wilmington, DE 19899  
(302) 658-9200

Mary Beth Forshaw  
Katharine A. McLendon  
Elisa Alcabes  
SIMPSON THACHER & BARTLETT LLP  
425 Lexington Avenue  
New York, NY 10017-3954  
(212) 455-2000

**Zurich Insurance Company**

Jeffrey C. Wisler  
Marc J. Phillips  
Kelly M. Conlan

CONNOLLY BOVE LODGE & HUTZ LLP  
The Nemours Building  
1007 N. Orange Street  
P.O. Box 2207  
Wilmington, DE 19899  
(302) 658-9141

Richard A. Ifft  
Karalee C. Morell  
WILEY REIN LLP  
1776 K Street, N.W.  
Washington, DC 20006  
(202) 719-7170

**Zurich International (Bermuda) Ltd.**

Jeffrey C. Wisler  
Marc J. Phillips  
Kelly M. Conlan  
CONNOLLY BOVE LODGE & HUTZ LLP  
The Nemours Building  
1007 N. Orange Street  
P.O. Box 2207  
Wilmington, DE 19899  
(302) 658-9141

Richard A. Ifft  
Karalee C. Morell  
WILEY REIN LLP  
1776 K Street, N.W.  
Washington, DC 20006  
(202) 719-7170

**The Bank Lender Group**

Richard Cobb  
James S. Green  
LANDIS RATH & COBB LLP  
919 Market Street, Suite 1800  
Post Office Box 2087  
Wilmington, DE 19899  
(302) 467-4400

Stephen J. Shimshak  
Andrew N. Rosenberg  
Margaret A. Phillips  
PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP  
1285 Avenue of the Americas  
New York, NY 10019-6064  
(212) 373-3000  
Stuart M. Brown  
R. Craig Martin  
EDWARDS ANGELL PALMER & DODGE LLP

**Morgan Stanley Senior Funding, Inc.**

919 North Market Street  
15th Floor  
Wilmington, DE 19801  
(302) 777-7770

Jeff J. Friedman  
Noah Heller  
Merritt A. Pardini  
KATTEN MUCHIN ROSENMAN LLP  
575 Madison Avenue  
New York, NY 10022  
(212) 940-8800

**Anderson Memorial Hospital**

Christopher D. Loizides  
LOIZIDES, P.A.  
1225 King Street, Suite 800  
Wilmington, DE 19801  
(302) 654-0248

Daniel A. Speights  
C. Alan Runyan  
SPEIGHTS & RUNYAN  
200 Jackson Avenue, East  
Post Office Box 685  
Hampton, SC 29924  
(803) 943-4444

John W. Kozyak  
David L. Rosendorf  
KOZYAK TROPIN & THROCKMORTON, P.A.  
2525 Ponce de Leon, 9th Floor  
Coral Gables, FL 33134  
(305) 372-1800

**City of Vancouver**

Christopher D. Loizides  
LOIZIDES, P.A.  
1225 King Street, Suite 800  
Wilmington, Delaware 19801  
(302) 654-0248

Daniel A. Speights  
C. Alan Runyan  
SPEIGHTS & RUNYAN  
200 Jackson Avenue, East  
Post Office Box 685  
Hampton, SC 29924  
(803) 943-4444

**School District 68 Nanaimo-Ladysmith**

Christopher D. Loizides

LOIZIDES, P.A.  
1225 King Street, Suite 800  
Wilmington, DE 19801  
(302) 654-0248

Daniel A. Speights  
C. Alan Runyan  
SPEIGHTS & RUNYAN  
200 Jackson Avenue, East  
Post Office Box 685  
Hampton, SC 29924  
(803) 943-4444

**BNSF Railway Company**

James C. Carignan  
John H. Schanne II  
Pepper Hamilton LLP  
Hercules Plaza, Suite 5100  
1313 North Market Street  
P.O. Box 1709  
Wilmington, DE 19899-1709  
(302) 777-6500

Edward C. Toole, Jr.  
Linda J. Casey  
Pepper Hamilton LLP  
3000 Two Logan Square  
18th & Arch Streets  
Philadelphia, PA 19103  
(215) 981-4000

**Aaron C. Edwards**

Kathleen M. Miller  
SMITH, KATZENSTEIN & JENKINS LLP  
800 Delaware Avenue, Suite 1000  
P.O. Box 410  
Wilmington, DE 19899  
(302) 652-8400

Sander L. Esserman  
David J. Parsons  
STUTZMAN, BROMBERG, ESSERMAN & PLIFKA  
A PROFESSIONAL CORPORATION  
2323 Bryan Street, Suite 2200  
Dallas, TX 75201  
(214) 969-4900

**James T. Beam**

Kathleen M. Miller  
SMITH, KATZENSTEIN & JENKINS LLP  
800 Delaware Avenue, Suite 1000  
P.O. Box 410

Wilmington, DE 19899  
(302) 652-8400

Sander L. Esserman  
David J. Parsons  
STUTZMAN, BROMBERG, ESSERMAN & PLIFKA  
A PROFESSIONAL CORPORATION  
2323 Bryan Street, Suite 2200  
Dallas, TX 75201  
(214) 969-4900

**Edward E. Storey**

Kathleen M. Miller  
SMITH, KATZENSTEIN & JENKINS LLP  
800 Delaware Avenue, Suite 1000  
P.O. Box 410  
Wilmington, DE 19899  
(302) 652-8400

Sander L. Esserman  
David J. Parsons  
STUTZMAN, BROMBERG, ESSERMAN & PLIFKA  
A PROFESSIONAL CORPORATION  
2323 Bryan Street, Suite 2200  
Dallas, TX 75201  
(214) 969-4900

**John M. Thomas**

Kathleen M. Miller  
SMITH, KATZENSTEIN & JENKINS LLP  
800 Delaware Avenue, Suite 1000  
P.O. Box 410  
Wilmington, DE 19899  
(302) 652-8400

Sander L. Esserman  
David J. Parsons  
STUTZMAN, BROMBERG, ESSERMAN & PLIFKA  
A PROFESSIONAL CORPORATION  
2323 Bryan Street, Suite 2200  
Dallas, TX 75201  
(214) 969-4900

**Sheila Martin**

Kathleen M. Miller  
SMITH, KATZENSTEIN & JENKINS LLP  
800 Delaware Avenue, Suite 1000  
P.O. Box 410  
Wilmington, DE 19899  
(302) 652-8400

Sander L. Esserman

David J. Parsons  
STUTZMAN, BROMBERG, ESSERMAN & PLIFKA  
A PROFESSIONAL CORPORATION  
2323 Bryan Street, Suite 2200  
Dallas, TX 75201  
(214) 969-4900

**Kaneb Pipe Line Operating Partnership,  
L.P.**

Kathleen M. Miller  
SMITH, KATZENSTEIN & JENKINS LLP  
800 Delaware Avenue, Suite 1000  
P.O. Box 410  
Wilmington, DE 19899  
(302) 652-8400

Steve A. Peirce  
FULBRIGHT & JAWORSKI L.L.P.  
300 Convent Street, Suite 2200  
San Antonio, TX 78205-3792  
(210) 224-5575

Toby L. Gerber  
FULBRIGHT & JAWORSKI L.L.P.  
2200 Ross Avenue, Suite 2800  
Dallas, TX 75201  
(214) 855-8000

**Support Terminal Services, Inc.**

Kathleen M. Miller  
SMITH, KATZENSTEIN & JENKINS LLP  
800 Delaware Avenue, Suite 1000  
P.O. Box 410  
Wilmington, DE 19899  
(302) 652-8400

Steve A. Peirce  
FULBRIGHT & JAWORSKI L.L.P.  
300 Convent Street, Suite 2200  
San Antonio, TX 78205-3792  
(210) 224-5575

Toby L. Gerber  
FULBRIGHT & JAWORSKI L.L.P.  
2200 Ross Avenue, Suite 2800  
Dallas, TX 75201  
(214) 855-8000

**The Libby Claimants, as identified in the  
Amended and Restated Verified  
Statement of Cohn Whitesell &**

Adam G. Landis  
Kerri K. Mumford  
LANDIS RATH & COBB LLP

**Goldberg LLP and Landis Rath & Cobb  
LLP Pursuant to Fed. R. Bankr. P. 2019  
[D.I. 22784], as it may be amended and  
restated from time to time**

919 Market Street, Suite 1800  
Wilmington, DE 19801  
(302) 467-4400

Daniel C. Cohn  
Christopher M. Candon  
COHN WHITESELL & GOLDBERG LLP  
101 Arch Street  
Boston, MA 02110  
(617) 951-2505

**Longacre Master Fund, Ltd.**

David M. Fournier  
James C. Carignan  
PEPPER HAMILTON LLP  
1313 North Market Street  
P.O. Box 1709  
Wilmington, DE 19899-1709  
(302) 777-6500

Robert S. Hertzberg  
PEPPER HAMILTON LLP  
100 Renaissance Center, Suite 3600  
Detroit, MI 48243-1157  
(313) 259-7110

**Longacre Capital Partners (QP), L.P.**

David M. Fournier  
James C. Carignan  
PEPPER HAMILTON LLP  
1313 North Market Street  
P.O. Box 1709  
Wilmington, DE 19899-1709  
(302) 777-6500

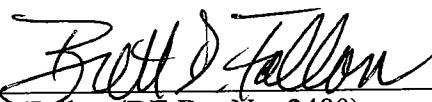
Robert S. Hertzberg  
PEPPER HAMILTON LLP  
100 Renaissance Center, Suite 3600  
Detroit, MI 48243-1157  
(313) 259-7110

**State of Montana**

Francis A. Monaco, Jr.  
Kevin J. Mangan  
Matthew P. Ward  
WOMBLE CARLYLE SANDRIDGE & RICE, PLLC  
222 Delaware Avenue, Suite 1501  
Wilmington, DE 19801  
(302) 252-4320

Dated: March 17, 2011

**MORRIS JAMES LLP**



Brett D. Fallon (DE Bar No. 2480)  
500 Delaware Avenue, Suite 1500  
P.O. Box 2306  
Wilmington, DE 19899-2306  
Telephone: (302) 888-6800  
Facsimile: (302) 571-1750  
E-mail: [bfallon@morrisjames.com](mailto:bfallon@morrisjames.com)

-and-

Garland Cassada  
Richard C. Worf  
ROBINSON, BRADSHAW & HINSON  
101 North Tryon Street, Suite 1900  
Charlotte, NC 28246  
Telephone: (704) 377-8135  
E-mail: [GCassada@rbh.com](mailto:GCassada@rbh.com)  
[RWorf@rbh.com](mailto:RWorf@rbh.com)

Attorneys for Garlock Sealing  
Technologies LLC